

COURT FILE NO. 24-3162620
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF **KMC MINING CORPORATION**

DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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DATE ON WHICH ORDER PRONOUNCED:

DECEMBER 20, 2024

JUDGE/ JUSTICE WHO MADE THIS ORDER:

J.T. Neilson

LOCATION OF HEARING:

EDMONTON, ALBERTA

UPON THE APPLICATION of KMC Mining Corporation ("**KMC**") for an Order sealing the Second Supplementary Confidential Affidavit of Daniel Klemke sworn December 19, 2024 (the "**Confidential Affidavit #2**"); **AND UPON HAVING READ** the Confidential Affidavit #2; **AND UPON NOTING** the Sealing Order granted December 9, 2024 in this Action; **UPON HEARING** the submissions of counsel for KMC and any other affected parties that may be present; **IT IS HEREBY ORDERED THAT AND DECLARED THAT:**

1. The Confidential Affidavit #2 shall be sealed on the Court file until **December 31, 2025** (unless extended by further Order of this Court), notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*.
2. The Clerk of the Court shall file the Confidential Affidavit #2 in a sealed envelope that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY KMC MINING CORPORATION AND THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY Justice J.T. Neilson ON DECEMBER 20, 2024 UNTIL DECEMBER 31, 2025 (OR AS MAY BE FURTHER EXTENDED BY ORDER OF THIS COURT).

3. Notwithstanding any other provision of this Order, this Order shall be reconsidered by the Court, on notice to all potentially affected parties, on January 10, 2025.

James J. Neilson
Judge/ Justice of the Court of King's Bench of Alberta